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# US SPAC MONITOR

May 30, 2023

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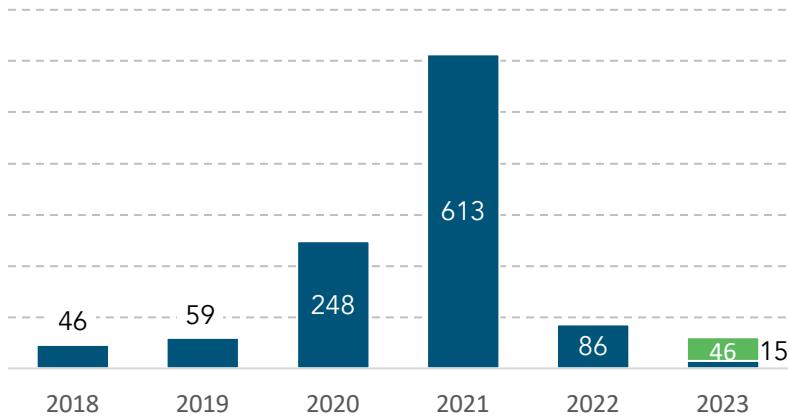
# SPAC IPO & DEAL ACTIVITY

SPAC Research

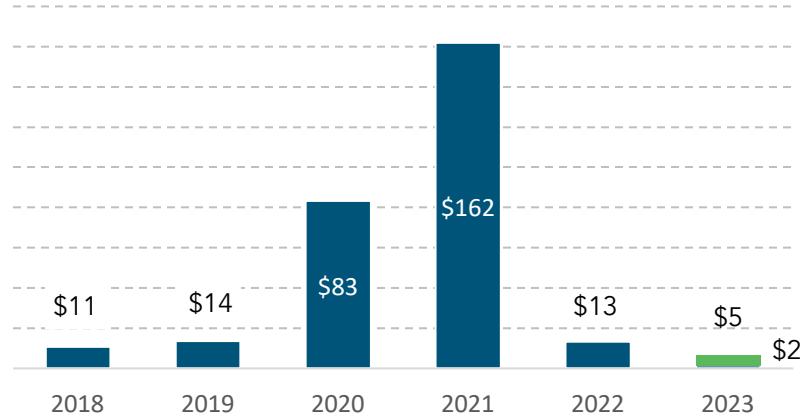
■ IPO Priced/Deals Closed

■ Filed but pending

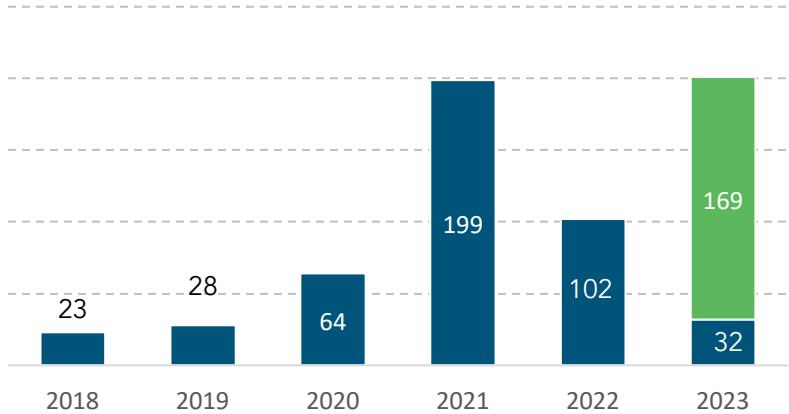
Number of SPAC IPOs



Value of SPAC IPOs, \$billion



Number of SPAC Deals



Value of SPAC Deals, \$billion



Source: SPAC Research. Deal is Initial Business Combination.

# CURRENT SPAC PIPELINE

SPAC Research

Current SPAC Pipeline	Number	Value, \$billion	
S-1 Filings	46	5.0	
Total Active SPACs	414	50.1	
- Searching for Deals	245	35.3	
- Live Deals	169	IPO:	14.8
		EV:	121.7
Closed Deals	32	25.6	
Liquidated SPACs	101	28.8	

# WEEKLY SPAC ACTIVITY

SPAC Research

SPAC Activity Last Week	Number	Value, \$million	
S-1 Filings	1	50	
IPOs	1	220	
New Deals Announced	3	IPO:	1,021
		EV:	580
Deals Closed	1	IPO:	115
		EV:	599
Liquidated SPACs	1	222	

# SPAC IPOs: LAST WEEK

SPAC Research

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Fri Price, \$
Inflection Point Acquisition Corp. II	IPXXU	220	S+W/2	General, Global	Kingstown Capital Partners	25-May	10.06

# SPAC S-1 FILINGS: LAST WEEK

SPAC Research

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
Aimei Health Technology Co., Ltd	AFJKU	50	S+W+R	Healthcare, Global	1 <sup>st</sup> time SPAC team	26-May

# LIVE DEALS (I)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Bridgetown Holdings Limited	BTWN	MoneyHero Group	Financial, Asia	342	0.6x	25-May	10.19
Genesis Growth Tech Acquisition Corp.	GGAA	NextTrip	Travel & Hospitality, US	TBD	TBD	22-May	11.41
Everest Consolidator Acquisition Corporation	MNTN	Unifund Financial Technologies	Financial, US	238	1.4x	22-May	10.62
Beard Energy Transition Acquisition Corp.	BRD	Suntuity Renewables	Energy, US	249	1.1x	19-May	10.40
Forbion European Acquisition Corp.	FRBN	enGene	Healthcare, Global	TBD	TBD	17-May	10.57
Dune Acquisition Corporation	DUNE	Global Hydrogen Energy	Energy, US	112	0.6x	15-May	9.93
Black Spade Acquisition Co	BSAQ	VinFast Auto	Automotive, Global	27,000	159.3x	12-May	10.30
RMG Acquisition Corp. III	RMGC	H2B2 Electrolysis Technologies	Energy, Global	TBD	TBD	10-May	10.12
OmniLit Acquisition Corp.	OLIT	Syntec Optics	Industrial, US	TBD	TBD	10-May	10.32
Aura FAT Projects Acquisition Corp	AFAR	Allrites Holdings	Technology, Global	92	0.8x	9-May	10.58

# LIVE DEALS (II)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Corner Growth Acquisition Corp.	COOL	Noventiq	Technology, Europe	800	2.0x	4-May	10.25
BioPlus Acquisition Corp.	BIOS	Avertix	Healthcare, US	195	0.8x	3-May	10.54
OceanTech Acquisitions I Corp.	OTEC	Regentis Biomaterials	Healthcare, EEMEA	TBD	TBD	3-May	11.01
Bite Acquisition Corp.	BITE	Above Food Corp.	Food, Global	319	1.6x	1-May	10.32
Arrowroot Acquisition Corp.	ARRW	iLearningEngines	Technology, Global	1,400	4.9x	27-Apr	10.38
Healthwell Acquisition Corp. I	HWEL	Starton Therapeutics	Healthcare, US	339	1.4x	27-Apr	10.22
Investcorp Europe Acquisition Corp I	IVCB	OpSec Group	Technology, Global	426	1.2x	26-Apr	10.58
Altitude Acquisition Corp.	ALTU	Picard Medical	Healthcare, US	480	1.6x	24-Apr	10.09
Athena Technology Acquisition Corp. II	ATEK	Air Water Ventures	Industrial, Global	TBD	TBD	20-Apr	10.35
ESGEN Acquisition Corporation	ESAC	Sunergy	Energy, US	475	1.7x	19-Apr	10.73

# LIVE DEALS (III)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Anzu Special Acquisition Corp I	ANZU	Envoy Medical	Healthcare, US	TBD	TBD	18-Apr	10.11
Graf Acquisition Corp. IV	GFOR	NKGen Biotech	Healthcare, US	TBD	TBD	14-Apr	10.23
Metal Sky Star Acquisition Corporation	MSSA	Future Dao Group	Financial, Asia	350	3.0x	12-Apr	10.50
Rosecliff Acquisition Corp I	RCLF	Spectral MD	Healthcare, Global	170	0.7x	11-Apr	10.35
Viveon Health Acquisition Corp.	VHAQ	Clearday	Healthcare, US	370	1.8x	6-Apr	11.00
Kensington Capital Acquisition Corp. V	KCGI	Arrival	Automotive, Europe	524	1.9x	6-Apr	10.50
Insight Acquisition Corp.	INAQ	Avila Energy	Energy, US	TBD	TBD	4-Apr	10.23
Deep Medicine Acquisition Corp.	DMAQ	TruGolf	Media & Entertainment, US	125	1.0x	31-Mar	10.65
Nova Vision Acquisition Corp	NOVV	REAL Messenger	Technology, Global	150	2.6x	28-Mar	10.80
Aquaron Acquisition Corp.	AQU	Bestpath	Automotive, Asia	1,200	22.2x	27-Mar	10.30

# LIVE DEALS (IV)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Stratim Cloud Acquisition Corp.	SCAQ	Force Pressure Control	Energy, US	288	1.2x	22-Mar	10.30
Northern Revival Acquisition Corporation	NRAC	Braiin	Food, US	215	0.9x	21-Mar	10.40
Home Plate Acquisition Corporation	HPLT	Heidmar	Industrial, Global	214	1.1x	20-Mar	10.12
HCM Acquisition Corp	HCMA	Murano	Real Estate, LatAm	810	2.8x	14-Mar	10.55
Worldwide Webb Acquisition Corp.	WWAC	Aeries Technology	Financial, Global	391	1.7x	13-Mar	10.32
Mobiv Acquisition Corp	MOBV	Srivaru	Automotive, Asia	195	2.0x	13-Mar	10.51
The Growth for Good Acquisition Corporation	GFGD	ZeroNox	Automotive, US	306	1.2x	8-Mar	10.35
Apeiron Capital Investment Corp.	APNC	GIO World Health	Healthcare, Global	250	1.4x	8-Mar	10.50
EF Hutton Acquisition Corporation I	EFHT	E.C.D. Auto Design	Automotive, Global	278	2.4x	6-Mar	10.35
Kernel Group Holdings, Inc.	KRNL	AIRO Group	Technology, Global	847	2.8x	6-Mar	10.45

# LIVE DEALS (V)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Plum Acquisition Corp. I	PLMI	Sakuu	Energy, US	705	2.2x	3-Mar	10.46
Jaguar Global Growth Corporation I	JGGC	GLAAM	Real Estate, Global	309	1.3x	2-Mar	10.49
Capitalworks Emerging Markets Acquisition Corp	CMCA	Lexasure Financial Group	Financial, Global	TBD	TBD	1-Mar	10.46
Oxbridge Acquisition Corp.	OXAC	Jet Token	Technology, US	74	0.6x	27-Feb	10.86
Colombier Acquisition Corp.	CLBR	PublicSq	Technology, US	258	1.5x	27-Feb	10.11
Mercato Partners Acquisition Corporation	MPRA	Nuvini Group	Technology, LatAm	283	1.2x	27-Feb	10.48
Aurora Technology Acquisition Corp.	ATAK	DIH Holding US	Technology, Global	322	1.6x	27-Feb	10.52
Oxus Acquisition Corp.	OXUS	Borealis Foods	Food, Global	TBD	TBD	24-Feb	10.65
Marblegate Acquisition Corp.	GATE	DelPalma	Travel & Hospitality, US	750	2.5x	21-Feb	10.18
A SPAC I Acquisition Corp.	ASCA	NewGenIvf	Healthcare, Asia	50	0.7x	16-Feb	10.47

# LIVE DEALS (VI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Nubia Brand International Corp.	NUBI	Honeycomb Battery Company	Technology, Global	TBD	TBD	16-Feb	10.53
ROC Energy Acquisition Corp.	ROC	Drilling Tools International	Energy, Global	319	1.5x	14-Feb	8.16
Nabors Energy Transition Corp.	NETC	Vast Solar	Energy, Asia	250	0.9x	14-Feb	10.57
Relativity Acquisition Corp.	RACY	SVES	Consumer, US	707	4.9x	13-Feb	12.28
Vahanna Tech Edge Acquisition I Corp.	VHNA	Roadzen	Technology, Global	756	3.8x	13-Feb	10.52
Financial Strategies Acquisition Corp.	FXCO	Austin Biosciences	Healthcare, US	TBD	TBD	13-Feb	10.75
Integrated Wellness Acquisition Corp	WEL	Refreshing USA	Food, US	198	1.7x	10-Feb	10.62
Compute Health Acquisition Corp.	CPUH	Allurion Technologies	Healthcare, Global	500	0.6x	9-Feb	10.52
Pono Capital Two, Inc.	PTWO	SBC Medical Group	Healthcare, Asia	1,200	10.4x	1-Feb	10.20
L Catterton Asia Acquisition Corp	LCAA	Lotus Technology	Automotive, Asia	5,447	19.0x	31-Jan	10.34

# LIVE DEALS (VII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Prime Impact Acquisition I	PIAI	Cheche Technology	Technology, Asia	841	2.6x	30-Jan	10.56
Denali Capital Acquisition Corp.	DECA	Longevity Biomedical	Healthcare, Global	TBD	TBD	26-Jan	10.61
Broad Capital Acquisition Corp	BRAC	Openmarkets	Financial, Global	90	0.9x	19-Jan	10.68
Ross Acquisition Corp II	ROSS	APRINOIA Therapeutics	Healthcare, US	319	0.9x	18-Jan	10.43
Perception Capital Corp. II	PCCT	Spectaire	Industrial, US	203	0.9x	17-Jan	10.94
Leo Holdings Corp. II	LHC	World View	Technology, US	358	1.0x	13-Jan	10.60
TKB Critical Technologies 1	USCT	Wejo Group	Automotive, Global	457	2.0x	10-Jan	10.56
First Light Acquisition Group, Inc.	FLAG	Calidi Biotherapeutics	Healthcare, US	323	1.4x	9-Jan	10.35
Newcourt Acquisition Corp	NCAC	Psyence Biomed Corp	Healthcare, Global	134	0.5x	9-Jan	10.88
FG Merger Corp.	FGMC	iCoreConnect	Technology, US	98	1.2x	6-Jan	10.55

# LIVE DEALS (VIII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
StoneBridge Acquisition Corporation	APAC	DigiAsia	Financial, Asia	TBD	TBD	5-Jan	10.76
Alpha Healthcare Acquisition Corp. III	ALPA	Carmell Therapeutics	Healthcare, US	188	1.2x	4-Jan	10.25
Nocturne Acquisition Corporation	MBTC	Cognos Therapeutics	Healthcare, US	120	1.0x	3-Jan	11.04
Monterey Capital Acquisition Corporation	MCAC	ConnectM	Energy, Global	TBD	TBD	3-Jan	10.38
HNR Acquisition Corp	HNRA	Pogo Resources	Energy, US	TBD	TBD	3-Jan	10.56
Prime Number Acquisition 1 Corp.	PNAC	Noco-Noco	Automotive, Asia	1,350	20.8x	30-Dec-2022	10.51
Ace Global Business Acquisition Limited	ACBA	LE Worldwide	Food, Asia	150	3.3x	23-Dec-2022	11.13
Edify Acquisition Corp.	EAC	Unique Logistics International	Industrial, Global	TBD	TBD	19-Dec-2022	10.47
M3-Brigade Acquisition III Corp.	MBSC	Greenfire Resources	Energy, US	950	3.2x	15-Dec-2022	10.43
Global Systems Dynamics, Inc.	GSD	DarkPulse	Technology, US	145	1.4x	15-Dec-2022	10.64

# LIVE DEALS (IX)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Rice Acquisition Corp. II	RONI	NET Power	Energy, Global	1,459	6.0x	14-Dec-2022	10.33
Kairous Acquisition Corp. Limited	KACL	Wellous	Asia, Food	TBD	TBD	13-Dec-2022	10.84
Priveterra Acquisition Corp.	PMGM	AEON Biopharma	Healthcare, US	221	0.8x	13-Dec-2022	10.38
GoGreen Investments Corporation	GOGN	Lifezone Metals	Materials, Global	681	2.5x	13-Dec-2022	10.74
Fifth Wall Acquisition Corp. III	FWAC	Mobile Infrastructure Corporation	Real Estate, US	TBD	TBD	13-Dec-2022	11.17
GigCapital5, Inc.	GIA	QT Imaging	Healthcare, US	219	1.0x	12-Dec-2022	10.65
Newbury Street Acquisition Corporation	NBST	Infinite Reality	Technology, Global	TBD	TBD	12-Dec-2022	10.31
7GC & Co. Holdings Inc.	VII	Banzai	Media & Entertainment, US	380	1.7x	8-Dec-2022	10.51
PHP Ventures Acquisition Corp.	PPHP	Modulex Modular Buildings	Technology, Europe	683	11.8x	8-Dec-2022	10.72
Golden Falcon Acquisition Corp.	GFX	MNG Airlines	Travel & Hospitality, Global	676	2.0x	7-Dec-2022	10.15

# LIVE DEALS (X)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Edoc Acquisition Corp.	ADOC	Australian Oilseeds Investments	Food, EEMEA	190	2.1x	7-Dec-2022	10.92
Ares Acquisition Corporation	AAC	X-Energy	Energy, US	2,145	2.1x	6-Dec-2022	10.48
SportsMap Tech Acquisition Corp.	SMAP	Infrared Cameras Holdings	Technology, US	143	1.2x	6-Dec-2022	10.50
TG Venture Acquisition Corp.	TGVC	The Flexi Group	Real Estate, Global	205	1.8x	5-Dec-2022	10.40
Iris Acquisition Corp	IRAA	Liminatus Pharm	Healthcare, US	334	1.2x	30-Nov-2022	10.18
Genesis Unicorn Capital Corp.	GENQ	Environmental Solutions Group	Industrial, Asia	161	1.9x	30-Nov-2022	10.75
Twin Ridge Capital Acquisition Corp.	TRCA	Carbon Revolution	Automotive, Global	270	1.3x	29-Nov-2022	10.46
Western Acquisition Ventures Corp.	WAVS	Cycurion	Technology, Global	170	1.5x	22-Nov-2022	10.26
Hainan Manaslu Acquisition Corp.	HMAC	Able View	Consumer, Asia	400	5.8x	22-Nov-2022	10.50
Industrial Tech Acquisitions II, Inc.	ITAQ	NEXT Renewable Fuels	Energy, US	530	3.1x	21-Nov-2022	10.37

# LIVE DEALS (XI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Goal Acquisitions Corp.	PUCK	Digital Virgo	Media & Entertainment, Global	598	2.3x	17-Nov-2022	10.30
Quantum FinTech Acquisition Corp	QFTA	AtlasClear	Financial, US	TBD	TBD	16-Nov-2022	10.38
Chavant Capital Acquisition Corp.	CLAY	Mobix Labs	Technology, US	276	3.5x	16-Nov-2022	11.00
MedTech Acquisition Corporation	MTAC	TriSalus Life Sciences	Healthcare, US	238	1.0x	14-Nov-2022	10.41
TLG Acquisition One Corp.	TLGA	Electriq Power	Energy, US	617	1.5x	14-Nov-2022	10.52
Blockchain Coinvestors Acquisition Corp. I	BCSA	Qenta	Financial, Global	622	2.1x	10-Nov-2022	10.50
Murphy Canyon Acquisition Corp.	MURF	Conduit Pharmaceuticals	Healthcare, Global	701	5.3x	8-Nov-2022	10.75
NorthView Acquisition Corporation	NVAC	Profusa	Healthcare, Global	240	1.3x	7-Nov-2022	10.36
10X Capital Venture Acquisition Corp. II	VCXA	African Agriculture	Food, Global	450	2.3x	3-Nov-2022	10.23
Flame Acquisition Corp.	FLME	Sable Offshore	Energy, US	900	3.1x	2-Nov-2022	10.17

# LIVE DEALS (XII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Breeze Holdings Acquisition Corp.	BREZ	TV Ammo (True Velocity)	Industrial, US	1,212	10.5x	1-Nov-2022	10.74
Welsbach Technology Metals Acquisition Corp.	WTMA	Wavetech Group	Industrial, Global	228	3.0x	1-Nov-2022	10.51
Spree Acquisition Corp. 1 Limited	SHAP	zTrip	Travel & Hospitality, US	250	1.3x	31-Oct-2022	10.51
Jupiter Wellness Acquisition Corp.	JWAC	Chijet Motor Company	Automotive, Asia	1,600	11.6x	26-Oct-2022	7.10
Yotta Acquisition Corporation	YOTA	NaturalShrimp	Food, US	275	2.4x	25-Oct-2022	10.44
International Media Acquisition Corp.	IMAQ	Risee Entertainment & Reliance Entertainment Studios	Media & Entertainment, Global	TBD	TBD	24-Oct-2022	10.68
Sizzle Acquisition Corp.	SZZL	Critical Metals (European Lithium)	Materials, Europe	838	5.4x	24-Oct-2022	10.67
Tastemaker Acquisition Corp.	TMKR	Quality Gold	Consumer, Global	989	3.6x	21-Oct-2022	10.55
Mountain Crest Acquisition Corp. V	MCAG	AUM Biosciences	Healthcare, Global	TBD	TBD	20-Oct-2022	10.38
Rose Hill Acquisition Corporation	ROSE	Prize	Food, Global	425	3.0x	20-Oct-2022	10.75

# LIVE DEALS (XIII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Technology & Telecommunication Acquisition Corporation	TETE	Super Apps Holdings	Financial, Asia	1,100	9.6x	19-Oct-2022	10.73
EG Acquisition Corp.	EGGF	flyExclusive	Travel & Hospitality, Global	691	3.1x	17-Oct-2022	10.29
HH&L Acquisition Co.	HHLA	Diacarta	Healthcare, US	584	1.4x	14-Oct-2022	10.43
Innovative International Acquisition Corp.	IOAC	Zoomcar	Consumer, Global	456	1.9x	13-Oct-2022	10.92
Clean Earth Acquisitions Corp.	CLIN	Alternus Energy Group	Energy, Europe	992	4.3x	12-Oct-2022	10.34
CF Acquisition Corp. VIII	CFFE	XBP Europe	Technology, Global	220	0.9x	10-Oct-2022	10.75
Digital Transformation Opportunities Corp.	DTOC	American Oncology Network	Healthcare, US	494	1.5x	6-Oct-2022	10.25
ClimateRock	CLRC	E.E.W. Eco Energy World	Energy, Global	650	8.1x	6-Oct-2022	10.59
TradeUP Acquisition Corp.	UPTD	Estrella Biopharma, Inc.	Healthcare, US	TBD	TBD	3-Oct-2022	10.89
Freedom Acquisition I Corp.	FACT	Complete Solaria	Energy, US	436	1.3x	3-Oct-2022	10.47

# LIVE DEALS (XIV)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Magnum Opus Acquisition Limited	OPA	Asia Innovations Group	Media & Entertainment, Global	2,500	12.5x	29-Sep-2022	10.33
Malacca Straits Acquisition Company Limited	MLAC	Indiev	Automotive, US	TBD	TBD	26-Sep-2022	10.58
Avalon Acquisition Inc.	AVAC	The Beneficent Company	Financial, Global	3,521	17.0x	21-Sep-2022	10.56
Alset Capital Acquisition Corp.	ACAX	HWH International	Consumer, Global	TBD	TBD	12-Sep-2022	10.36
Fintech Ecosystem Development Corp.	FEXD	Rana Financial, Mobitech International	Financial, Global	78	0.7x	12-Sep-2022	10.55
ABRI SPAC I, INC.	ASPA	DLQ (DataLogiq)	Technology, US	114	2.6x	9-Sep-2022	10.69
Lakeshore Acquisition II Corp.	LBBB	Nature's Miracle Inc.	Food, US	265	3.8x	9-Sep-2022	10.55
Minority Equality Opportunities Acquisition Inc.	MEOA	Digerati Technologies	Technology, Global	145	1.1x	6-Sep-2022	26.54
Vision Sensing Acquisition Corp.	VSAC	Newsight Imaging	Technology, Global	380	3.7x	30-Aug-2022	10.60
East Resources Acquisition Company	ERES	Abacus	Financial, US	618	1.8x	30-Aug-2022	10.29

# LIVE DEALS (XV)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Fat Projects Acquisition Corp	FATP	Avanseus Holdings	Technology, Global	135	1.2x	26-Aug-2022	10.72
GSR II Meteora Acquisition Corp	GSRM	Bitcoin Depot	Financial, US	756	2.4x	25-Aug-2022	10.38
LIV Capital Acquisition Corp. II	LIVB	Covalto	General, LatAm	547	4.7x	18-Aug-2022	10.55
Liberty Resources Acquisition Corp.	LIBY	Caspi Oil Gas	Energy, Asia	428	3.7x	10-Aug-2022	10.72
InFinT Acquisition Corporation	IFIN	Seamless Group	Financial, Global	400	2.0x	4-Aug-2022	10.72
Galata Acquisition Corp.	GLTA	Marti Technologies	Automotive, Europe	549	3.8x	1-Aug-2022	10.51
Social Leverage Acquisition Corp I	SLAC	W3BCLOUD	Technology, Global	700	2.0x	1-Aug-2022	10.07
Energem Corp.	ENCP	Graphjet Technology	Materials, Asia	1,489	12.8x	1-Aug-2022	10.70
Athena Consumer Acquisition Corp.	ACAQ	Next.e.GO	Automotive, Europe	913	3.9x	28-Jul-2022	10.79
FAST Acquisition Corp. II	FZT	Falcon's Beyond	Media & Entertainment, Global	607	2.7x	12-Jul-2022	10.36

# LIVE DEALS (XVI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Kingswood Global Holdings Inc.	KWAC	Wentworth Management Services	Financial, US	208	1.8x	7-Jul-2022	11.36
American Acquisition Opportunity Inc.	AMAO	Royalty Management Co.	Materials, US	97	0.9x	28-Jun-2022	10.25
Digital Health Acquisition Corp.	DHAC	Vsee Lab & iDoc Telehealth Solutions	Healthcare, US	110	0.9x	16-Jun-2022	11.43
Moringa Acquisition Corp	MACA	Holisto	Technology, Global	405	3.5x	13-Jun-2022	10.34
EdtechX Holdings Acquisition Corp. II	EDTX	zSpace Technologies	Consumer, US	189	1.6x	17-May-2022	10.60
Mountain Crest Acquisition Corp. IV	MCAF	CH-AUTO	Automotive, Asia	1,660	28.6x	2-May-2022	10.45
Arogo Capital Acquisition Corp.	AOGO	EON Reality	Technology, Global	655	6.2x	26-Apr-2022	10.45
Data Knights Acquisition Corp.	DKDCA	OneMedNet	Healthcare, US	280	2.4x	25-Apr-2022	10.92
Artemis Strategic Investment Corporation	ARTE	Novibet	Media & Entertainment, Global	696	3.4x	30-Mar-2022	10.48
Thunder Bridge Capital Partners IV Inc.	THCP	Coincheck	Financial, Asia	1,013	4.3x	22-Mar-2022	10.23

# LIVE DEALS (XVII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Metals Acquisition Corp	MTAL	CSA Copper Mine	Materials, Global	1,150	4.3x	17-Mar-2022	10.30
Brilliant Acquisition Corporation	BRLI	Nukkleus	Financial, US	140	3.0x	23-Feb-2022	11.08
Arisz Acquisition Corp.	ARIZ	BitFuFu	Financial, Asia	1,511	21.9x	25-Jan-2022	10.58
Armada Acquisition Corp. I	AACI	Rezolve	Technology, Global	1,851	12.3x	17-Dec-2021	10.20
Adit EdTech Acquisition Corp.	ADEX	Griid	Financial, US	3,300	12.0x	30-Nov-2021	10.40
Digital World Acquisition Corp.	DWAC	Trump Media and Technology Group	Media & Entertainment, Global	993	3.4x	21-Oct-2021	13.03
26 Capital Acquisition Corp.	ADER	UE Resorts International	Travel & Hospitality, Asia	2,715	9.9x	15-Oct-2021	10.69
InterPrivate III Financial Partners Inc.	IPVF	Aspiration	Financial, Global	1,943	7.5x	18-Aug-2021	10.49
Aurora Acquisition Corp.	AURC	Better	Financial, US	6,732	27.7x	11-May-2021	10.24

# 2023 CLOSED DEALS (I)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Roth CH Acquisition IV Co.	TYGO	Tigo Energy	Energy, Global	599	5.2x	23-May	10.76
Goldenbridge Acquisition Limited	SDA	SunCar	Automotive, Asia	858	15.0x	17-May	16.08
CIIG Capital Partners II, Inc.	ZAPP	Zapp Electric Vehicles	Automotive, Europe	573	2.0x	28-Apr	2.77
Blue Safari Group Acquisition Corp	BTDR	Bitdeer	Financial, Global	4,081	70.3x	13-Apr	5.06
Maxpro Capital Acquisition Corp.	APLM	Apollomics	Healthcare, Global	800	7.6x	30-Mar	4.22
DiamondHead Holdings Corp.	UHG	United Homes Group	Real Estate, US	572	1.7x	30-Mar	10.46
Kludeln I Acquisition Corp.	NIR	Near	Technology, Global	568	3.3x	23-Mar	1.65
JATT Acquisition Corp	ZURA	Zura Bio	Healthcare, Global	214	1.5x	21-Mar	5.69
GX Acquisition Corp. II	NB	NioCorp	Industrial, US	313	1.1x	17-Mar	5.19
Summit Healthcare Acquisition Corp.	YS	YS Biopharma	Healthcare, Global	849	4.3x	16-Mar	1.32

# 2023 CLOSED DEALS (II)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
KINS Technology Group Inc.	CXAI	CXApp Inc.	Technology, Global	134	0.5x	14-Mar	7.29
Lionheart III Corp	SMX	Security Matters	Technology, Asia	244	1.9x	7-Mar	1.07
HPX Corp.	AMBI	Ambipar	Industrial, Global	581	2.3x	6-Mar	6.08
European Biotech Acquisition Corp.	OCS	Oculis	Healthcare, Global	218	1.7x	2-Mar	11.90
Mount Rainier Acquisition Corp.	HUBC	HUB Cyber Security	Technology, Global	1,281	7.4x	28-Feb	0.57
TPB Acquisition Corporation I	LVRO	Lavoro	Food, LatAm	1,220	6.7x	28-Feb	5.90
Decarbonization Plus Acquisition Corporation IV	HHRS	Hammerhead Resources	Energy, US	1,153	3.6x	23-Feb	7.13
Mountain Crest Acquisition Corp. III	ETAO	ETAO International Group	Healthcare, Asia	2,500	46.2x	17-Feb	0.45
CENAQ Energy Corp.	VGAS	Verde Clean Fuels	Energy, US	280	1.6x	15-Feb	8.74
Aesther Healthcare Acquisition Corp.	OCEA	Ocean Biomedical	Healthcare, Global	274	2.5x	15-Feb	5.17

# 2023 CLOSED DEALS (III)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Legato Merger Corp. II	SLND	Southland Holdings	Industrial, US	829	2.7x	15-Feb	8.58
Inflection Point Acquisition Corp.	LUNR	Intuitive Machines	Technology, Global	815	2.5x	13-Feb	6.75
Pathfinder Acquisition Corporation	MVLA	Movella	Technology, US	509	1.6x	10-Feb	2.30
Adara Acquisition Corp.	AENT	Alliance Entertainment	Media & Entertainment, US	480	4.2x	10-Feb	2.75
AMCI Acquisition Corp. II	LNZA	LanzaTech	Industrial, Global	1,734	11.6x	9-Feb	2.81
PONO Capital Corp	AWIN	AERWINS Technologies	Automotive, Global	600	5.1x	3-Feb	0.52
Tailwind Acquisition Corp.	BURU	NUBURU	Industrial, US	350	1.1x	31-Jan	0.68
Health Sciences Acquisitions Corporation 2	OBIO	Orchestra Biomed	Healthcare, US	173	1.1x	26-Jan	15.02
Gesher I Acquisition Corp.	CRGO	Freightos	Industrial, Global	435	3.8x	25-Jan	2.01
Jack Creek Investment Corp.	BAER	Bridger Aerospace	Consumer, US	915	2.7x	24-Jan	5.91

# 2023 CLOSED DEALS (IV)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Model Performance Acquisition Corp.	MMV	MultiMetaVerse	Media & Entertainment, Asia	300	5.2x	5-Jan	1.07
Cartesian Growth Corporation	ALTI	Alvarium Tiedemann Holdings	Financial, Global	1,169	3.4x	3-Jan	4.32

# IPO UNDERWRITERS: LEAGUE TABLE YTD

SPAC Research

Rank by Vol Sold	Underwriters	Bookrunner Volume, \$M <sup>1</sup>	% Share	Bookrunner Count	% Share
1	Cantor Fitzgerald	335	18.6%	2	11.1%
2	EF Hutton	284	15.7%	4	22.2%
3	Citigroup	167	9.2%	1	5.6%
4	UBS	167	9.2%	1	5.6%
5	CastleOak Securities	167	9.2%	1	5.6%
6	BTIG	144	8.0%	1	5.6%
7	Credit Suisse	138	7.6%	1	5.6%
8	Maxim	129	7.1%	2	11.1%
9	Ladenburg Thalmann	104	5.7%	2	11.1%
10	Chardan	69	3.8%	1	5.6%
11	I-Bankers Securities	69	3.8%	1	5.6%
12	LifeSci Capital	35	1.9%	1	5.6%
13	B. Riley FBR	0	0.0%	0	0.0%
14	EXOS Securities	0	0.0%	0	0.0%
15	JonesTrading	0	0.0%	0	0.0%
16	IB Capital	0	0.0%	0	0.0%
17	Revere Securities	0	0.0%	0	0.0%
18	Westpark Securities	0	0.0%	0	0.0%
19	Joseph Gunnar	0	0.0%	0	0.0%

1. Credit for Bookrunner Volume is awarded to the sole bookrunner or split equally among joint bookrunners

Source: SPAC Research